



ESAFON, The European & Swiss Network of Asset and Fund Managers, Family Offices and Strategic Advisers



If you are an Asset Manager, a Fund Manager, the Head of a Family Office or a Strategic Adviser,

Join ESAFON, The European & Swiss Network of Asset and Fund Managers, Family Offices and Strategic Advisers

ESAFON is a non for profit Association located in Montreux; the **ESAFON** objectives are to promote the cooperation between Switzerland and Europe and to facilitate the exchanges between professionals in the area of Asset Management & Family Wealth Management, to allow its members to discuss together and to implement the new regulations and the best management practices, with an objective geared towards harmonisation and transparency.

ESAFON members network with major international leaders through think tank meeting and social events as private luncheon, dinners, workshops, conferences and forums.

- Their details are added to the **ESAFON DIRECTORY** which is updated on a monthly basis.
- They receive a personal **ESAFON** Membership Card and benefit from a 50% discount on their registration fee for all **ESAFON** Conferences during one year.
- They have access to the **ESAFON** website: www.esafon.com
- They are invited to the Private **ESAFON** platform which allows to discuss and network between members and access a powerful search engine on Asset & Wealth Management key Information: <https://mgiclub.trustedfamily.net>.
- A detailed profile of each member is published on the Private **ESAFON** platform to facilitate the contacts between the members
- The Association supports the interests of its members to Regulatory Bodies in Switzerland as well as in various European countries
- For more information or to apply for your Membership to **ESAFON**, please contact **Dr Anne Golbery, MD, ESAFON** at: agolbery@mgi-direct.ch



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**THE ESAFON
STRATEGIC COMMITTEE 2012**

Members of the Strategic Committee:

- | | | |
|-------------------------------|---|---|
| - Dr Gero M. Bauknecht | Executive Board Member
Beekay Family Office AG | Zurich |
| - Maurizio Codurri | Managing Partner
FPC Partners LLP | Milano |
| - John Cotton | Family Office Adviser
DALTON | London |
| - Francis Hoogewerf | Partner
Hoogewerf & Cie | Luxembourg |
| - Dr Christian Jacobs | Partner
White & Case
Chairman of the Board
Jacobs AG | Hamburg & Singapore
Zurich |
| - Dr Andreas Limburg | Partner
Private Client Bank | Zurich |
| - François Golbery | CEO – MGI SA
Chairman – ESAFON | Montreux |
| - Dr Anne Golbery | Managing Director – MGI SA
Managing Director – ESAFON | Montreux |



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THE ESAFON DIRECTORY

The first practical tool to reach:

- *The Global Family Offices and the best leading Strategic Advisors who are advising or providing global wealth management products and services to the Wealthy Families, the International Private Clients, the Family Offices and the Family Businesses.*
- *The Asset Managers and Fund Managers who are developing and providing asset management products and services to institutional and private clients*

The profiles of these international leading experts involved in Institutional Asset Management and Private Wealth Management, Family Office and Family Business Services include:

- **Head of Family Office, Family Business & Entrepreneur Office**
- **Asset Managers, Fund Managers**
- **Hedge Fund, Real Estate, Private Equity Managers**
- **Investment Managers**
- **Independent Asset Managers**
- **Family Business Advisors**
- **Legal, Tax & Fiscal Advisors**
- **Trust & Fiduciary Advisors**
- **Strategic Asset Planning Advisors**
- **Manager Selection Advisors**
- **Hedge Fund Services to Family Offices**
- **Life Insurance Services**
- **Private Equity, Venture Capital, Merger & Acquisition Advisors**
- **Real Estate Advisors**
- **Art Advisors**
- **Philanthropy & Charity Advisors**
- **Head and Talent Hunters**
- **Management & Conflict Resolution Advisors**
- **Academics**
- **Charities & Foundations**



To register, please return this completed Application Form by e-mail to:

ESAFON – agolbery@mgi-direct.ch - phone: + 41 22 319 69 04



ESAFON APPLICATION FORM 2012

Name:..... Surname:.....

Company:..... Job Title:.....

Complete Address:.....

Your Profile:.....
.....

Phone:.....email:.....

Annual Subscription Fee 2012:

- Individual: 500 CHF 400 euros, 550 US\$, 350 £ per person (+VAT 8%)
- Institutional: 1'500 CHF 1'200 euros, 1'650 US\$, 1'050 £ per institution (+VAT 8%)

→ The Institutional Membership gives access up to four persons from your Institution and one free colour banner in the first page of the ESAFON platform (value: 3'000 CHF)

Yes, I wish to enter the Association ESAFON, The European & Swiss Network of Asset and Fund Managers, Family Offices and Strategic Advisers
I am introduced by:.....

Yes, I send you a short biography by e-mail with a colour portrait to be published on the private ESAFON platform

Individual Subscription 2012 Institutional Subscription 2012
500 CHF , 400 euros, 550 US\$, 350 £(+VAT 8%) 1'500 CHF , 1'200 euros, 1'650 US\$,1'050 £

Yes, I will send you the payment upon receipt of your invoice

Date:

Signature: